

# Aquaculture in Viet Nam

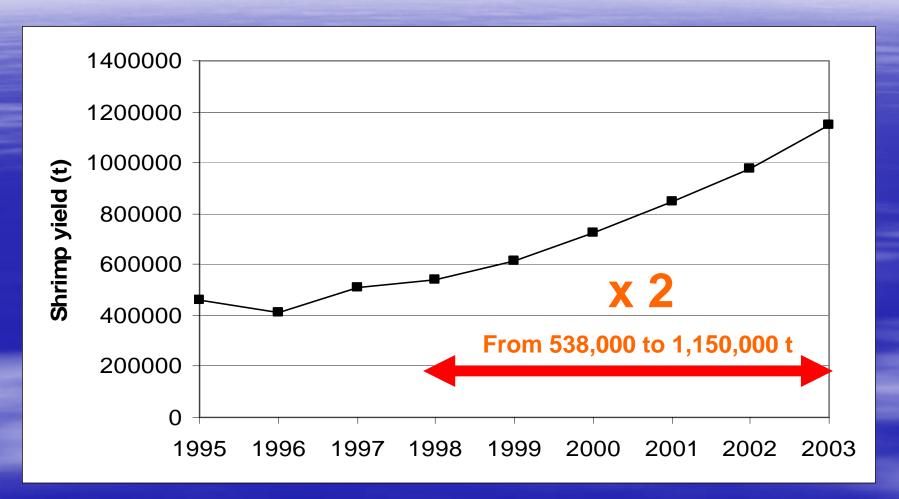
- Aquaculture and fisheries in 2004 produced
   USD 2.4 billion
- Seafood products <u>rank 4<sup>th</sup></u> in foreign exchange earnings (1<sup>st</sup> in net earnings)
- Aquaculture represented <u>60% of value</u> and 40% of volume from the fisheries sector
- Aquaculture production is now in excess of
   1 million mt with a <u>17% annual growth</u>







# Aquaculture production in VN

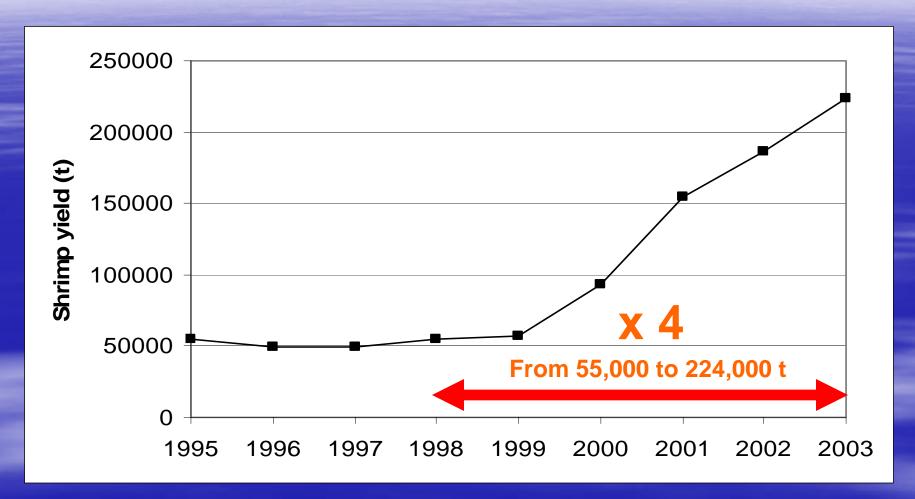








# Shrimp production in VN









# Concerns for sustainability of shrimp farming sector in VN

- Environmental pollution
- Disease outbreaks
- Use of chemicals (chloramphenicol issue)
- Socio-economical sustainability of the sector

Need to look for a solution







# Principles for sustainable shrimp farming



Better Management Practices
Good Aquaculture Practices







### BMP/GAPs in Viet Nam

- Responsibility of NAFIQAVED (MOFI)
- Before 2003: technical guidelines given to farmers
- In 2004 start of pilots in several provinces
  - NAFIQAVED: GAP for tiger shrimp (and catfish)
  - NACA/SUMA (DANIDA): BMPs for tiger shrimp
  - Also other initiatives (not in this presentation)









# GAP - NAFIQAVED

- Focused on food safety & disease control
  - NAFIQAVED: Quality Assurance & Veterinary
- Also aim at reducing environmental pollution
- 6 provinces across VN
- Mainly for intensive farms (5 prov); semi-int (1 prov)
- Regular monitoring (staff on-farm)
  - Water quality (N, P, fecal coliforms, heavy metals...)
  - Health status
  - Quality of harvested product (residues)







## NAFIQAVED results

- Good quality product (within standards)
- Lower occurrence of shrimp health problems
- In GAP ponds higher yield compared with non-GAP ponds





# NAFIQAVED results

Yield in GAP and Non-GAP ponds					
Province	Yield t/ha	Yield t/ha			
	GAP ponds	No-GAP ponds			
Thanh Hoa – semi-int.	0.7	-			
Khanh Hoa - int.	2.2	-			
Bac Lieu – int.	6.0				
Soc Trang - int.	6.8	2.8			
Ben Tre - crop1 - int.	6.6	5.5			
Ben Tre – crop2 - int.	4.5	•			
Ca Mau - int.	4.5	3.5			







#### BMP - NACA

- Practices were identified using experience from the region (experts, MPEDA/NACA project in India, ...)
- System specific, practical & affordable by farmers
- Working with small-scale farmers (socio-economical sustainability)
- Promote disease control, food safety and reduced environmental pollution
- 2 provinces in north/central VN (now started in other 2 provinces, also in South VN)
- 6 communes (269 farmers)







#### BMP - NACA

- Semi-intensive farming systems
- Support farmers to:
  - Prepare the pond better
  - Check seed quality at stocking (WSSV, general health)
  - Monitor pond bottom & water quality and shrimp health
  - Improve biosecurity during production
  - Keep records
  - Better management of heath problems (reduce chemical use)











### **BMP** dissemination

- Farmers meetings
- Regular pond visits
- Extension material
- Training extension workers
- Training volunteer extension workers











# Promoting farmer groups

- Collaboration
  - Improves PL quality: WSSV testing
  - Improve water management
  - Reduce disease risk
- Volunteer extension workers
  - Key to BMPs dissemination
  - Help other farmers









- Farmers accepted BMPs
  - willing to use them in next crop
- BMP application
  - Reduced the risk of mortality
  - Improved production
  - Improved probability of making a profit
- Indicators of BMP implementation
  - Removing soil before stocking
  - Not ploughing if acid soil
  - Testing PL for WSSV









#### Risk of experiencing mortality during production

BMP <u>not</u> followed	RR finding dead	p-value	
Removing soil	1.36	0.001	
Acid no plough	1.36	0.022	
Test PL for WSSV	1.74	< 0.001	







#### Yield per hectare

BMP followed	Kg/ha BMP	Kg/ha non-BMP	p-value
Removing soil	385	123	< 0.001
Acid no plough	73	42	0.023
Test PL for WSSV	452	112	< 0.001







#### Probability of making a profit

BMP followed	Loss	Even	Profit	P-value
Removing soil	45%	65%	70%	0.001
Acid no plough	16%	50%	47%	0.006
Test PL for WSSV	30%	29.4%	59%	< 0.001







#### Issues

- Agreed principles for responsible shrimp farming not yet finalized
  - BMP/GAP efforts not harmonized
- NAFIQAVED: government certification
  - Will importing countries trust it?
  - Need for 3<sup>rd</sup> party certification?
- In some cases implementation is expensive
  - Who will pay for it? Is it sustainable?







### The Future

- Harmonization within VN and internationally
  - Need to establish consumers' confidence

- Establish link to markets
  - Better price for better product!







